Monthly Budget

MONTH _____ YEAR _____

INCOME

SOURCE	EXPECTED	ACTUAL
TOTAL INCOME		

50 / 30 / 20 SPLIT

50% **Needs**
Housing, utilities, groceries, insurance, minimum debt
TARGET _____
ACTUAL _____

30% **Wants**
Dining out, shopping, hobbies, subscriptions, travel
TARGET _____
ACTUAL _____

20% **Savings & debt**
Emergency fund, retirement, extra debt payments
TARGET _____
ACTUAL _____

BILLS

BILL	DUE	AMOUNT	PAID
			☐
			☐
			☐
			☐
			☐
			☐
			☐
			☐
			☐

SAVINGS GOALS

GOAL	TARGET	SAVED

SUMMARY

Total income	$
Total spent + saved	$
Left to budget	$

EXPENSES

Category: N = need · W = want · S = savings

DATE	ITEM	CAT	AMOUNT

DATE	ITEM	CAT	AMOUNT